1	R277. Education, Administration.
2	R277-533. District Educator Evaluation Systems.
3	R277-533-1. Authority and Purpose.
4	(1) This rule is authorized by:
5	(a) Utah Constitution Article X, Section 3, which vests general control and
6	supervision of public education in the Board;
7	(b) Title 53A, Chapter 8a, Part 4, Educator Evaluations, which requires the
8	Board to make rules to establish a framework for the evaluation of educators and set
9	policies and procedures related to educator evaluations; and
10	(c) Subsection 53A-1-401(3), which permits the Board to adopt rules in
11	accordance with its responsibilities.
12	(2) The purpose of this rule is to:
13	(a) specify the requirements for district Educator Evaluation Systems Policies;
14	(b) describe the required components of district Educator Evaluation Systems;
15	<u>and</u>
16	(c) establish requirements for how the Annual Summative Educator
17	Evaluation Rating shall be computed and reported.
18	R277-533-2. Definitions.
19	(1) "Attribute" means the process of linking the results of student growth and
20	learning to a specific educator or group of educators using the same SLO or SGP.
21	(2) "Evaluator" means a person who is responsible for an educator's overall
22	evaluation, including:
23	(a) professional;
24	(b) student growth;
25	(c) stakeholder input; and
26	(d) other indicators of professional improvement.
27	(3) "PEER Committee" means the Public Educator Evaluation Requirements
28	Committee established by the Superintendent.
29	(4) "Rater" means a person who conducts an observation of an educator

30	related to an educator's evaluation.
31	(5) "Student learning objective" or "SLO" means a content and grade/course
32	specific measurable learning objective that can be used to document student
33	learning over a defined period of time.
34	(6) "Student growth percentile" or "SGP" means an analytic approach
35	(statistical method) for transforming student assessment results into an
36	accountability metric.
37	(7) "System" means a school district's educator evaluation system.
38	(8) "Tested subject" means a subject with an end of course examination in
39	SAGE.
40	R277-533-3. School District Educator Evaluation Systems.
41	(1) A local school board shall adopt a district educator evaluation system in
42	consultation with a joint committee established by the local school board as
43	described in Section 53A-8a-403.
44	(2) A district educator evaluation system shall:
45	(a) include the components required in Section 53A-8a-405;
46	(b) include the following four differentiated levels of performance:
47	(i) highly effective;
48	(ii) effective;
49	(iii) emerging/minimally effective; and
50	(iv) not effective;
51	(c) use multiple lines of evidence in evaluation, including:
52	(i) professional performance, as described in Section R277-533-4;
53	(ii) student growth, as described in Section R277-533-5;
54	(iii) stakeholder input, as described in Section R277-533-5; and
55	(iv) other indicators of professional improvement as required by the school
56	district;
57	(d) require regular conferences between an educator and an evaluator;
58	(e) provide a process for an educator to contribute additional information to

59	inform the educator's evaluation at several intervals throughout the process;
60	(f) measure an educator's professional performance whe [rever]n the educator
61	is working in a professional capacity with students, parents, colleagues, or
62	community members;
63	(g) provide a process for an educator to:
64	(i) analyze stakeholder input, including input from a parent, student, or
65	teacher;
66	(ii) analyze data related to performance; and
67	(iii) develop appropriate responses to the information;
68	(h) provide a procedure to include an educator's response to stakeholder data
69	in the rating calculation;
70	(i) include a process for an evaluator to give an educator specific
71	measurable, actionable, and written direction regarding an educator's needed
72	improvement and recommended course of action;
73	(j) provide a process for an educator to request a review of the
74	implementation of the educator's evaluation, as described in:
75	(i) Subsection 53A-8a-406(3); and
76	(ii) Section R277-533-8;
77	(k) include multiple observations as described in Section R277-533-4; and
78	(I) provide a description of the methods for gathering, using, and protecting
79	educator data.
80	(3) To form the school district's system, a local school board may adopt:
81	(a) the Utah Model Educator Evaluator System established by the Board;
82	(b) an adapted system; or
83	(c) a school district-developed system approved by the PEER Committee,
84	consistent with Rules R277-530, R277-531, and this rule.
85	(4) The PEER Committee, as described in Rule R277-531, shall review and
86	approve a school district's educator effectiveness plan including:
87	(a) professional performance;
88	(b) rater-reliability;

89	(c) student growth; and
90	(d) stakeholder input.
91	(5) The PEER Committee shall approve a school district's system.
92	(6) An educator is responsible for:
93	(a) improving the educator's performance, using resources [provided] offered
94	by the school district; and
95	(b) demonstrating acceptable levels of improvement in any designated area
96	of deficiency.
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97	R277-533-4. Evaluators and Standards for Education Observations.
98	(1) A school district's system shall include observations.
99	(2) The school district shall use observation tools that:
100	(a) are aligned with the Utah Effective Teaching Standards and the
101	Educational Leadership Standards described in Rule R277-530 at the indicator level
102	<u>and</u>
103	(b) include multiple observations at appropriate intervals.
104	(3) A school district's evaluation system shall:
105	(a) include an orientation for all educators conducted by the principal or
106	designee as required in Section 53A-8a-404;
107	(b) include multiple observation items;
108	(c) a final rating for each observation item described in Subsection (3)(b); and
109	(d) include an opportunity for an educator to contribute additional information
110	to inform their rating at several intervals throughout the process.
111	(4) To ensure a valid evaluation system, a school district shall provide
112	professional development opportunities to all raters and evaluators of licensed
113	educators to:
114	(a) improve a rater or evaluator's abilities; and
115	(b) give the rater or evaluator an opportunity to demonstrate the rater's
116	abilities to rate an educator in accordance with:
117	(i) the Utah Effective Teaching Standards described in Rule R277-530; and

118	(ii) the Utah Educational Leadership Standards described in Rule R277-530.
119	(5) A school district shall establish a school district rater reliability plan.
120	(6) A school district rater reliability plan shall:
121	(a) require school district to compare a rater's decisions to standardized
122	ratings established by a committee of expert raters;
123	(b) require a school district to measure a rater's skills and reassess the rater's
124	skills at appropriate intervals to maintain system quality;
125	(c) assure that an educator is rated by a certified rater;
126	(d) require a school district to offer a rater opportunities to improve the rater's
127	skills through instruction and practice; and
128	(e) maintain high standards of rater accuracy.
129	R277-533-5. Student Growth Calculations and Stakeholder Input.
130	(1) A Utah educator's contribution to a student's growth and learning shall be
131	delineated into one of the following sets of measures:
132	(a) SGPs;
133	(b) SLOs; or
134	(c) a combination of SGPs and SLOs.
135	(2) A school district may attribute an SLO to an educator as part of an
136	educator's evaluation in accordance with the school district's system policies.
137	(3) If a school district attributes an SLO to an educator, the school district
138	shall:
139	(a) ensure that the SLO includes:
140	(i) three required components:
141	(A) learning goals;
142	(B) assessments; and
143	(C) targets; and
144	(ii) learning goals for an educator linked to the appropriate specific content
145	knowledge and skills from the Utah Core Standards;
146	(b) provide professional development to an educator for the educator to gain

147	the knowledge and skills necessary to sustain wide-scale implementation of an SLO
148	process;
149	(c) establish a local review process to assist the school district in developing
150	comparability and consistency of SLOs at each grade level or span;
151	(d) design a structure and process for providing professional development to
152	the school district's educators and administrators;
153	(4) A school district may attribute an SGP to:
154	(a) an educator as part of the educator's evaluation if the educator teaches
155	a tested subject;[and]
156	(b) an educator as part of shared attributions; or
157	([b]c) an administrator.
158	(5)(a) A school district's system shall include a component for stakeholder
159	input for educators, principals, and administrators, which includes annual input from
160	students and parents.
161	(b) In addition to the stakeholder input described in Subsection (5)(a),
162	stakeholder input for principals and other administrators shall include input from
163	teachers and support professionals.
164	(c) A school district may attribute stakeholder input to an educator, principal,
165	or other administrator if the data gathered for the stakeholder input is gathered
166	using:
167	(i) appropriate methods of gathering data as described in the school district's
168	system plan; and
169	(ii) quality practices.
170	R277-533-6. Computing the Annual Summative Rating.
171	(1) A school district shall base an educator's component ratings on:
172	(a) actual observations of the educator's performance; and
173	(b) educator, evaluator, or other stakeholder data gathered, calculated, or
174	observed that is aligned with standards and rubrics.
175	(2) A school district shall combine an educator's component ratings using the

176	following formula:
177	(a) 70 percent for professional performance;
178	(b) 20 percent for student growth; and
179	(c) ten percent for stakeholder input.
180	(3) A school district shall round component outcomes to the nearest whole
181	number prior to calculating the summative score.
182	(4) A school district shall report summative scores annually for all educators
183	using the following approved terminology for reporting:
184	(d) highly Effective 3;
185	(c) effective 2;
186	(b) minimal/emerging effective 1; and
187	(a) not effective 0.
188	R277-533-7. Minimal or Emerging Effective Category.
189	If an evaluator rates an educator's performance within the minimal or
190	emerging effective category, the rater shall:
191	(1) designate an educator as emerging effective if:
192	(a) the educator:
193	(i) holds a Level 1 educator license; or
194	(ii) is being served by the school district's Entry Years Enhancement (EYE)
195	program described in Rule R277-522; or
196	(b) the educator:
197	(i) received a new or different teaching or leadership assignment within the
198	last school year; or
199	(ii) is developing in that area; or
200	(2) designate an educator as minimally effective if the educator:
201	(a) holds a Level 2 educator license; and
202	(b) is teaching or leading in a familiar assignment.

203 **R277-533-8. Evaluation Reviews.**

204	(1) An educator who is not satisfied with a summative evaluation may request
205	a review in writing of the summative evaluation within 15 calendar days after
206	receiving the written summative evaluation.
207	(2) A school district shall conduct a review of an educator's summative
208	evaluation:
209	(a) as described in this section; and
210	(b) the requirements of Section 53A-8a-406.
211	(3) A review described in Subsection (2) shall be conducted:
212	(a) by a certified rater:
213	(i) with experience evaluating educators; and
214	(ii) not employed by the school district; and
215	(b) in accordance with the Utah Effective Teacher and Educational
216	Leadership Standards described in Rule R277-531.
217	(4) A certified rater described in Subsection (3) shall review:
218	(a) the school district's educator evaluation policies and procedures;
219	(b) the evaluation process conducted for the educator; and
220	(c) the evaluation data from the professional performance, student growth,
221	and stakeholder input components.
222	(5) The school district shall determine if the initial educator evaluation was
223	issued in accordance with:
224	(a) the school district's educator evaluation policies;
225	(b) the requirements of the performance standards;
226	(c) Title 53A, Chapter 8a, Public Education Human Resource Management
227	Act;
228	(d) Rule R277-531; and
229	(e) this rule.
230	(6) A certified rater described in Subsection (3) shall report the certified rater's
231	recommendations in writing to the school district's superintendent for action.

R277-533-9. Educator Evaluation Data.

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233	(1) A school district shall report to the Board annually on or before June 30,
234	an annual summative rating for each educator delineated by one of the four rating
235	categories listed in Subsection R277-533-6(4).
236	(2) A school district shall maintain confidential records of the educator
237	effectiveness component data of individual educators in accordance with:
238	(a) Rule R277-487; and
239	(b) state law.
240	(3) A school district's system may be monitored by the Board.
241	KEY: educator, evaluation
242	Date of Enactment of Last Substantive Amendment: 2015
243	Authorizing, Implemented, or Interpreted Law: Art X Sec 3; 53A-1-401(3)